

AXA World Funds - Sustainable Eurozone Equity A Capitalisation EUR

Categoria Morningstar™
Azione Area Euro Large Cap

Benchmark Morningstar
Morningstar Developed Eurozone Target
Market Exposure NR EUR
Usato nel Report

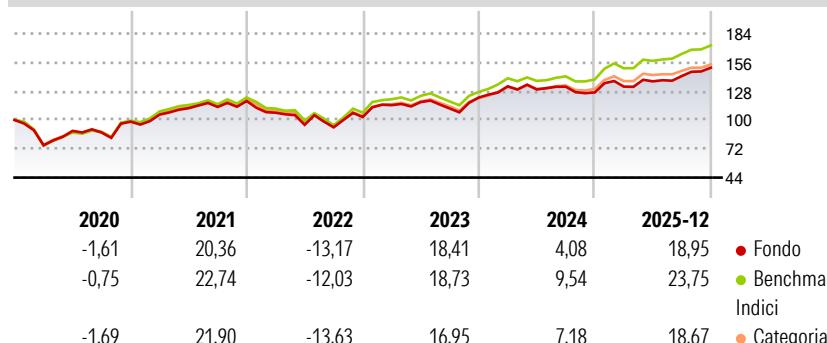
Benchmark Dichiarato
EURO STOXX NR EUR

Morningstar Rating™
★★★

Obiettivo d'Investimento Dichiarato

Il Comparto mira a conseguire un incremento di capitale nel lungo termine, calcolato in EUR, investendo in società a grande, media e piccola capitalizzazione domiciliate nell'Eurozona.

Rendimenti



Misure di Rischio

	3Y Alpha	3Y Sharpe Ratio	0,90
3Y Beta	1,03	3Y Std Dev	11,65
3Y R-Squared	95,76	3Y Risk	+Med
3Y Info Ratio	-1,47	5Y Risk	Med
3Y Tracking Error	2,44	10Y Risk	Med

Basato su Morningstar Developed Eurozone Target Market Exposure NREUR (dove applicabile)

Rend. Cumulati %

	3-Mesi	6-Mesi	1-Anno	3-Anni Ann.ti	5-Anni Ann.ti	10-Anni Ann.ti
	5,97	5,96	5,28			
	11,46	11,48	9,32			
	18,43	24,14	20,58			
	12,23	15,90	13,72			
	9,09	11,73	9,68			
	7,22	9,06	7,74			

	Fondo	Bmk	Cat
	55,33		
	32,35		
	12,32		
	0,00		
	0,00		

Rendimenti

Trimestrali %

2026

2025

2024

2023

2022

2021

2020

2019

2018

2017

2016

2015

2014

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1912

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Patrimonio Netto (Mln)

1.013,85 EUR

(30/11/2025)