

Jupiter Global Fixed Income Fund L (EUR) Hedged Acc

Categoria Morningstar™

Obbligazionari Globali EUR-Hedged

Benchmark Morningstar

Morningstar Global Core Bond GR Hedged

Benchmark Dichiarato

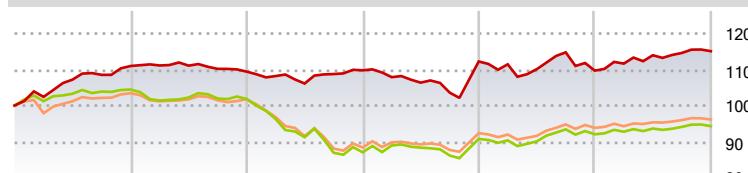
Bloomberg Global Aggregate TR Hdg USD

Morningstar Rating™

★★★

EUR
Usato nel Report
Obiettivo d'Investimento Dichiarato

The objective of the Fund is to seek to maximise total return consistent with preservation of capital and prudent investment management. The Fund may invest at least two thirds of its assets in a diversified portfolio of fixed-income securities of varying maturities.

Rendimenti


2020 2021 2022 2023 2024 2025-12

10,98	-1,41	0,34	2,23	-2,27	4,93
4,45	-2,52	-14,54	4,26	1,43	2,45
			3,51	-1,49	-12,95
				4,47	1,63
					2,45

Misure di Rischio

3Y Alpha	-0,98	3Y Sharpe Ratio	-0,20
3Y Beta	1,19	3Y Std Dev	6,05
3Y R-Squared	71,69	3Y Risk	Alto
3Y Info Ratio	-0,34	5Y Risk	Med
3Y Tracking Error	3,32	10Y Risk	

Basati su Morningstar Global Core Bond GR Hedged EUR (dove applicabile)

Rend. Cumulati %
Fondo
Bmk
Cat
Rendimenti Trimestrali %
Q1
Q2
Q3
Q4
3-Mesi
-0,26
-0,25
6-Mesi
2,46
1,41
1-Anno
5,50
2,96
3-Anni Ann.ti
1,63
2,49
5-Anni Ann.ti
0,82
-1,28
10-Anni Ann.ti
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