

# AQR Apex UCITS Fund B2 Acc

**Categoria Morningstar™**

Alt - Multistrategy

**Benchmark Morningstar**
Morningstar Euro Cautious Global Target Allocation NR EUR  
Usato nel Report
**Benchmark Dichiarato**

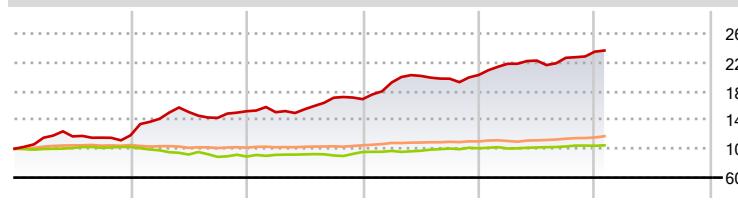
N/A

**Morningstar Rating™**

★★★★

**Obiettivo d'Investimento Dichiarato**

The Investment Objective of the Fund is to target diversified returns on average over the long term. The Fund is actively managed and seeks to achieve its Investment Objective through a multi-strategy approach by investing in a wide range of lowly correlated sub-strategies using a data driven, systematic investment process.

**Rendimenti**

**2021      2022      2023      2024      2025      2026-01**

18,76	28,08	11,06	19,85	15,98	0,69
2,55	-12,96	7,12	5,19	3,58	0,62
4,15	-2,50	3,59	5,57	4,99	1,53

● Fondo    ● Benchmark e Indici    ● Categoria

**Misure di Rischio**

3Y Alpha	12,87	3Y Sharpe Ratio	1,49
3Y Beta	-0,57	3Y Std Dev	8,05
3Y R-Squared	7,60	3Y Risk	Alto
3Y Info Ratio	1,11	5Y Risk	Alto
3Y Tracking Error	9,82	10Y Risk	-

Basati su Morningstar Euro Cautious Global Target Allocation NR EUR (dove applicabile)

**Rend. Cumulati %**
**Fondo**
**Bmk**
**Cat**
**Rendimenti Trimestrali %**
**Q1**
**Q2**
**Q3**
**Q4**
**3-Mesi**
**0,54**
**2,86**
**6-Mesi**
**2,87**
**6,06**
**1-Anno**
**12,62**
**6,70**
**3-Anni Ann.ti**
**15,74**
**5,81**
**5-Anni Ann.ti**
**17,84**
**4,67**
**10-Anni Ann.ti**
**-**
**-**
**Rendimenti aggiornati al 03/02/2026**

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