

# LO Funds - All Roads Growth Syst. Hdg (CHF) NA

**Categoria Morningstar™**

Bilanciati Altro

**Benchmark Morningstar**
Not Categorized  
Usato nel Report
**Benchmark Dichiarato**

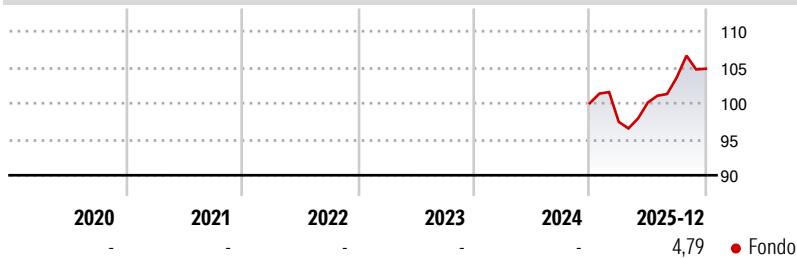
Not Benchmarked

**Morningstar Rating™**

Senza rating

**Obiettivo d'Investimento Dichiarato**

The Sub-Fund is actively managed. The Sub-Fund is not managed in reference to an index. The Sub-Fund implements an asset allocation strategy in bonds, other fixed or floating-rate debt securities and short-term debt instruments issued or guaranteed by sovereign or non-sovereign issuers, convertible bonds, equities, currencies and/or Cash and Cash Equivalents, denominated in OECD currencies and/or Emerging Market currencies, including CNH and CNY.

**Rendimenti**

**Misure di Rischio**

3Y Alpha	- 3Y Sharpe Ratio	0,57
3Y Beta	- 3Y Std Dev	8,25
3Y R-Squared	- 3Y Risk	-
3Y Info Ratio	- 5Y Risk	-
3Y Tracking Error	- 10Y Risk	-

**Rend. Cumulati %**

Fondo	Rendimenti Trimestrali %
3-Mesi	2026
6-Mesi	2025
1-Anno	-2,59
3-Anni Ann.ti	2,76
5-Anni Ann.ti	3,49
10-Anni Ann.ti	1,16

Rendimenti aggiornati al 27/01/2026

**Portafoglio 30/11/2025**

**Asset Allocation %**

• Azioni	27,13
• Obbligazioni	65,02
• Liquidità	-38,59
• Altro	46,45

**Netta**