

Templeton European Insights Fund Class A (acc) USD

Categoria Morningstar™

Azione Europa Large Cap Blend

Benchmark Morningstar

Morningstar Developed Europe Target

Market Exposure NR EUR

Usato nel Report

Benchmark Dichiarato

MSCI Europe NR EUR

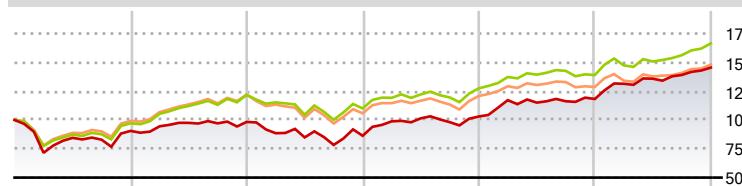
Morningstar Rating™

★★★

Obiettivo d'Investimento Dichiarato

Obiettivo di investimento: > Rivalutazione del capitale
 Strategia di investimento: Il Comparto investirà principalmente in titoli azionari e obbligazioni di debito di qualsiasi emittente di paesi membri dell'Unione Monetaria Europea inclusi società e governi, e in azioni e obbligazioni denominate in Euro di ogni altro emittente. Per garantire l'idoneità al Plan d'Espargne en Actions (PEA) francese, il Comparto investirà almeno il 75% del patrimonio totale in azioni emesse da società con sede principale nell'Unione Europea.

Rendimenti



Misure di Rischio

3Y Alpha	4,67	3Y Sharpe Ratio	1,46
3Y Beta	0,92	3Y Std Dev	10,28
3Y R-Squared	71,21	3Y Risk	+Med
3Y Info Ratio	0,75	5Y Risk	+Med
3Y Tracking Error	5,59	10Y Risk	-

Basati su Morningstar Developed Europe Target Market Exposure NR EUR (dove applicabile)

Rend. Cumulati %

Fondo

Bmk

Cat

Rendimenti Trimestrali %

Q1

Q2

Q3

Q4

2026

2025

2024

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Templeton European Insights Fund Class A (acc) USD

Patrimonio Netto (Mln)

324,28 EUR

(31/12/2025)