

DWS Invest ESG Climate Opportunities FC

Categoria Morningstar™

Azione Settore Ecologia

Benchmark Morningstar
Morningstar Global Target Market
Exposure NR USD
Usato nel Report
Benchmark Dichiarato

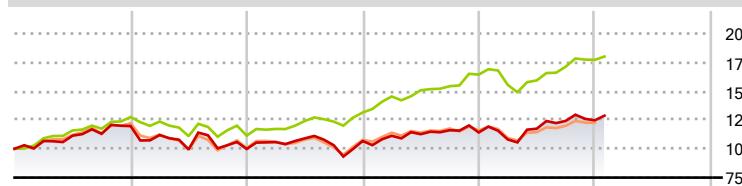
Not Benchmarked

Morningstar Rating™

★★★

Obiettivo d'Investimento Dichiarato

This sub-fund promotes environmental and social characteristics and reports as product in accordance with article 8(1) of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector ("SFDR"). While the sub-fund does not have as its objective a sustainable investment, it will invest a minimum proportion of its assets in sustainable investments as defined by article 2 (17) SFDR. The objective of the investment policy of the fund is to achieve an above average appreciation of capital in Euros.

Rendimenti


2021	2022	2023	2024	2025	2026-01
19,74	-16,64	6,98	6,92	9,21	3,24
27,57	-12,67	18,00	25,02	7,77	1,64
					3,34
22,63	-17,59	7,36	7,76	5,82	
					3,34

Misure di Rischio

3Y Alpha	-11,18	3Y Sharpe Ratio	0,33
3Y Beta	1,32	3Y Std Dev	14,38
3Y R-Squared	77,28	3Y Risk	+Med
3Y Info Ratio	-1,04	5Y Risk	Med
3Y Tracking Error	8,40	10Y Risk	-

Basati su Morningstar Global Target Market Exposure NR USD (dove applicabile)

Rend. Cumulati %

3-Mesi	8,85	1,94	5,65
6-Mesi	8,96	10,29	12,59
1-Anno	9,75	6,02	10,50
3-Anni Ann.ti	7,42	15,14	5,89
5-Anni Ann.ti	3,95	11,37	2,87
10-Anni Ann.ti	-	-	-

Fondo	Bmk	Cat
20,33	1,94	5,65
21,78	-	-
39,34	-	-
17,74	-	-
0,80	-	-

Rendimenti

Trimestrali %

2026

2025

2024

2023

2022

2021

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2019

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