

MFS Meridian Funds - Global Opportunistic Bond Fund P1 USD

Categoria Morningstar™

Global Flexible Bond - USD Hedged

Benchmark Morningstar

Morningstar Global Core Bond GR Hedged
USD
Usato nel Report

Benchmark Dichiarato

Bloomberg Global Aggregate TR Hdg USD

Morningstar Rating™

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Obiettivo d'Investimento Dichiarato

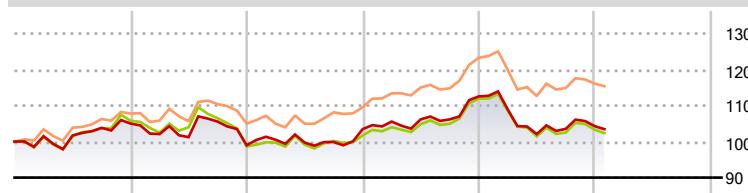
The Fund's objective is total return, measured in U.S. dollars. The Fund will invest primarily (at least 70%) in debt instruments. The Fund normally focuses its investments in issuers located in developed markets, but may also invest in issuers located in emerging markets. The Fund will invest in corporate and government issuers, mortgage-backed securities and other securitized instruments as well as investment grade and below investment grade debt instruments. The Fund may invest a relatively large percentage of its assets in a small number of countries, or a particular geographic region.

Misure di Rischio

3Y Alpha	0,09	3Y Sharpe Ratio	-0,28
3Y Beta	1,20	3Y Std Dev	6,43
3Y R-Squared	94,47	3Y Risk	+Med
3Y Info Ratio	-0,06	5Y Risk	Med
3Y Tracking Error	1,47	10Y Risk	-

Basati su Morningstar Global Core Bond GR Hedged USD (dove applicabile)

Rendimenti



2021 2022 2023 2024 2025 2026-01

4,99	-5,73	4,54	8,77	-7,36	-0,78
5,78	-6,76	3,12	10,05	-7,71	-0,93
7,86	-2,53	4,29	12,58	-5,67	-0,61

Rend. Cumulati %

Box™

Fixed Income Style

Box™