

Candriam Sustainable Equity Climate Action C USD Acc

Categoria Morningstar™

Azione Settore Ecologia

Benchmark Morningstar
Morningstar Global Target Market
Exposure NR USD
Usato nel Report
Benchmark Dichiarato

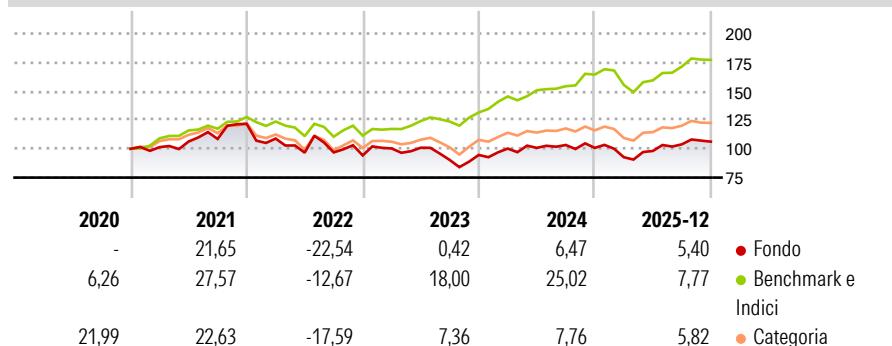
MSCI ACWI NR EUR

Morningstar Rating™

★★

Obiettivo d'Investimento Dichiarato

The objective of the Sub-Fund is to benefit from the performance of the market in global equities of companies that take tangible and direct action to tackle the challenges and risks arising from climate change and for whom providing climate change solutions is central to their growth and profitability, in line with the SICAV's overall sustainable objective related to climate change. The selection is mainly based on the securities financial characteristics and proprietary analysis of ESG criteria.

Rendimenti

Misure di Rischio

3Y Alpha	-15,84	3Y Sharpe Ratio	0,14
3Y Beta	1,34	3Y Std Dev	14,23
3Y R-Squared	83,92	3Y Risk	Med
3Y Info Ratio	-1,72	5Y Risk	+Med
3Y Tracking Error	7,60	10Y Risk	-

Basati su Morningstar Global Target Market Exposure NR USD (dove applicabile)

Rend. Cumulati %
Fondo
Bmk
Cat
Rendimenti Trimestrali %
Q1
Q2
Q3
Q4
2026
2025
2024
2023
2022
2021
2020
1-Anno
3-Mesi
6-Mesi
12-Mesi
3-Anni Ann.ti
3-Mesi
6-Mesi
1-Anno
5-Anni Ann.ti
1-Anno
3-Mesi
6-Mesi
10-Anni Ann.ti
1-Anno
3-Mesi
6-Mesi
Rendimenti aggiornati al 28/01/2026
Portafoglio 30/06/2025


Asset Allocation %	Netta
• Azioni	99,41
• Obbligazioni	0,00
• Liquidità	0,59
• Altro	0,00

Style Box Azionaria
Capitalizz.
Stile
Value
Blend
Growth
Mkt Cap %
Fondo
Bmkg
Cat
Indici
Small
Large
Medium
Large
Medium
Medium
Small
Small
Micro
Micro