

Amundi Funds - Multi-Asset Conservative Responsible - E2 EUR (C)

Categoria Morningstar™

Bilanciati Prudenti EUR - Globali

Benchmark Morningstar

Morningstar Euro Cautious Global Target Allocation NR EUR
Usato nel Report

Benchmark Dichiarato

30% MSCI World NR EUR, 70% Bloomberg Euro Agg Bond TR EUR

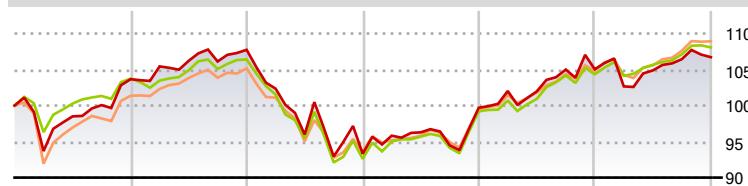
Morningstar Rating™

★★

Obiettivo d'Investimento Dichiarato

Seeks to increase the value of your investment over the recommended holding period, while investing in economic activities that contribute to a Sustainable Future, addressing some of the global challenges in order to achieve sustainable growth.

Rendimenti



	2020	2021	2022	2023	2024	2025-12
Fondo	3,66	3,94	-13,40	6,86	5,35	1,60
Benchmark e Indici	3,75	2,55	-12,96	7,12	5,19	3,58
Categoria	1,53	3,85	-10,93	6,34	5,50	4,02

Misure di Rischio

3Y Alpha	-1,06	3Y Sharpe Ratio	0,32
3Y Beta	1,19	3Y Std Dev	5,09
3Y R-Squared	90,15	3Y Risk	+Med
3Y Info Ratio	-0,40	5Y Risk	+Med
3Y Tracking Error	1,76	10Y Risk	-

Basati su Morningstar Euro Cautious Global Target Allocation NR EUR (dove applicabile)

Rend. Cumulati %

	Fondo	Bmk	Cat
3-Mesi	-0,22	0,39	1,18
6-Mesi	1,68	2,53	4,19
1-Anno	2,05	3,75	4,86
3-Anni Ann.ti	3,90	4,63	5,35
5-Anni Ann.ti	0,75	1,05	1,98
10-Anni Ann.ti	-	-	-