

Credit Suisse Wealth Funds 1 - Credit Suisse Responsible Consumer Fund UB USD

Categoria Morningstar™

Azionari Internazionali Small/Mid Cap
Morningstar Global All Cap Target Market
Exposure NR USD
Usato nel Report

Benchmark Morningstar

No benchmark
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Benchmark Dichiarato

No benchmark

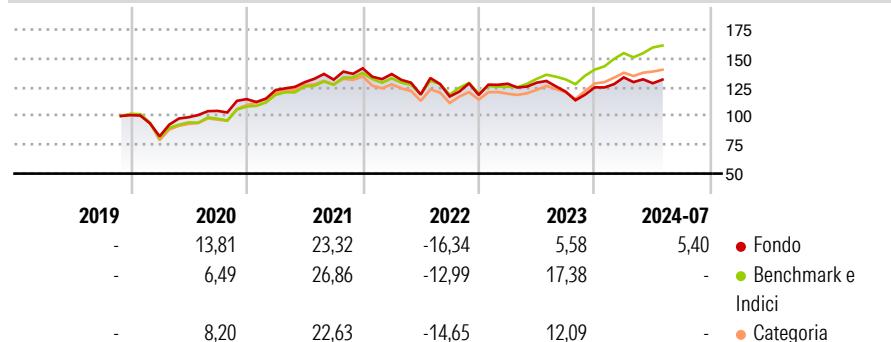
Morningstar Rating™

Senza rating

Obiettivo d'Investimento Dichiarato

The objective of the Sub-fund is to achieve both a sustainable investment objective and the highest possible return in USD (Reference Currency), while taking due account of the principle of risk diversification, the security of the capital invested, and the liquidity of the invested assets.

Rendimenti



Misure di Rischio

3Y Alpha	-8,19	3Y Sharpe Ratio	-0,04
3Y Beta	1,14	3Y Std Dev	16,22
3Y R-Squared	92,60	3Y Risk	-
3Y Info Ratio	-1,44	5Y Risk	-
3Y Tracking Error	5,83	10Y Risk	-

Basati su Morningstar Global All Cap Target Market Exposure NR USD (dove applicabile)

Rend. Cumulati %

3-Mesi	-5,68
6-Mesi	0,71
1-Anno	3,74
3-Anni Ann.ti	-2,11
5-Anni Ann.ti	-
10-Anni Ann.ti	-

Rendimenti aggiornati al 19/08/2024

Fondo

Bmk

Cat

Rendimenti Trimestrali %

Q1	Q2	Q3	Q4
-	-	-	-
-	-	-	-
-	-	-	-
6,94	-3,84	-	-
8,22	0,74	-6,10	3,12
-3,49	-13,07	-1,43	1,16

Fondo

Fondo