

Baillie Gifford Worldwide US Equity Growth Fund Class A USD Acc

Categoria Morningstar™

Azione USA Large Cap Growth

Benchmark Morningstar
Morningstar US Large-Mid Cap Broad
Growth NR USD
Usato nel Report
Benchmark Dichiarato

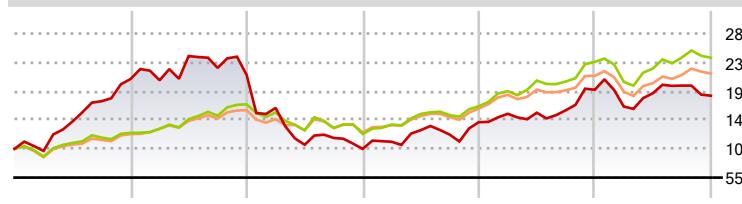
S&P 500 TR USD

Morningstar Rating™

★★

Obiettivo d'Investimento Dichiarato

The investment objective of the Fund is to maximise total return principally through investment in equities which are listed on Regulated Markets in the U.S. The Fund may also invest to a lesser extent in other transferable securities as disclosed in the investment policy for the Fund, money market instruments, cash and cash equivalents.

Rendimenti

Misure di Rischio

3Y Alpha	-9,32	3Y Sharpe Ratio	0,81
3Y Beta	1,40	3Y Std Dev	25,33
3Y R-Squared	71,82	3Y Risk	Alto
3Y Info Ratio	-0,20	5Y Risk	Alto
3Y Tracking Error	14,77	10Y Risk	-

Basato su Morningstar US Large-Mid Cap Broad Growth NR USD (dove applicabile)

Rend. Cumulati %
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Rendimenti Trimestrali %
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Patrimonio Netto (Mln)

384,46 USD

(30/11/2025)