

Wellington Climate Strategy Fund EUR DL Ac

Categoria Morningstar™

Azione Settore Ecologia

Benchmark Morningstar

Morningstar Global Target Market
Exposure NR USD
Usato nel Report

Benchmark Dichiarato

MSCI ACWI NR USD

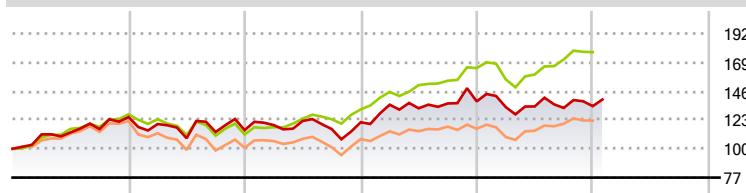
Morningstar Rating™

★★★

Obiettivo d'Investimento Dichiarato

The investment objective of the Fund is to seek long-term total returns in excess of the MSCI All Country World Index (the "Index") while contributing to the environmental objective of climate risk mitigation (addressing the causes and minimising the possible impacts of climate change) and adaptation (aiming to reduce the negative effects of climate change or helping communities adapt to the impact of climate change), primarily through investment in equity securities issued by companies worldwide.

Rendimenti



	2021	2022	2023	2024	2025	2026-01
Fondo	25,31	-8,31	5,43	13,74	-2,73	3,97
Benchmark e Indici	27,57	-12,67	18,00	25,02	7,77	1,64
Categoria			22,63	-17,59	7,36	5,82
				7,76		3,34

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Patrimonio Netto (Mln)

178,82 USD

(31/12/2025)