

# Oddo BHF Polaris Moderate CIW EUR

## Categoria Morningstar™

Bilanciati Prudenti EUR - Globali

## Benchmark Morningstar

Morningstar Euro Cautious Global Target Allocation NR EUR  
Usato nel Report

## Benchmark Dichiarato

65% Bloomberg Euro Agg 1-10 Yr TR EUR,  
15% MSCI EUROPE TR in Euro, 8% MSCI USA  
(NR), 10% JPM Euro Cash, 2% MSCI Emerging Markets Daily EUR EUR

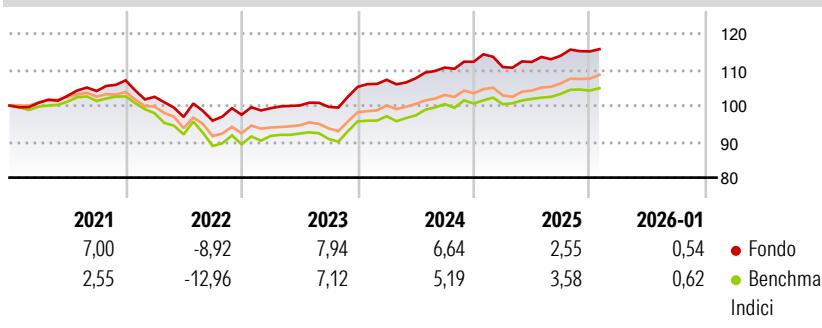
## Morningstar Rating™

★★★

### Obiettivo d'Investimento Dichiarato

ODDO BHF Polaris Moderate invests in a flexible mix of bonds, global equities, bank deposits and certificates. The target equity quota is between 0 and 40 per cent. On the bonds side, ODDO BHF Polaris Moderate invests primarily in government bonds, corporate bonds and debentures, mainly denominated in euro based on the assessments of our capital market experts. The Fund may also be managed through financial futures transactions. The aim of investing in ODDO BHF Polaris Moderate is to avoid major setbacks in equity prices and generate superior returns to an investment in bonds through flexible asset allocation.

### Rendimenti



### Misure di Rischio

	3Y Alpha	0,69	3Y Sharpe Ratio	0,56
	3Y Beta	0,85	3Y Std Dev	3,79
	3Y R-Squared	77,60	3Y Risk	Med
	3Y Info Ratio	0,25	5Y Risk	Med
	3Y Tracking Error	1,87	10Y Risk	-

Basati su Morningstar Euro Cautious Global Target Allocation NR EUR (dove applicabile)

### Rend. Cumulati %

### Fondo

### Bmk

### Cat

### Rendimenti Trimestrali %

### Q1

### Q2

### Q3

### Q4

### 2026

### 2025

### 2024

### 2023

### 2022

### 2021

### 2020

### 2019

### 2018

### 2017

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### 1870

### 1869

## &lt;h3

## Oddo BHF Polaris Moderate CIW EUR

NAV (10/02/2026)	EUR 1.177,48
Patrimonio Netto (Mln)	1.506,20 EUR
(31/01/2026)	