

# CT (Lux) Sustainable Global Equity Enhanced Income XR Inc Portfolio Hedged GBP

## Categoria Morningstar™

Azione Altri Settori

## Benchmark Morningstar

Not Categorized  
Usato nel Report

## Benchmark Dichiarato

MSCI ACWI NR USD

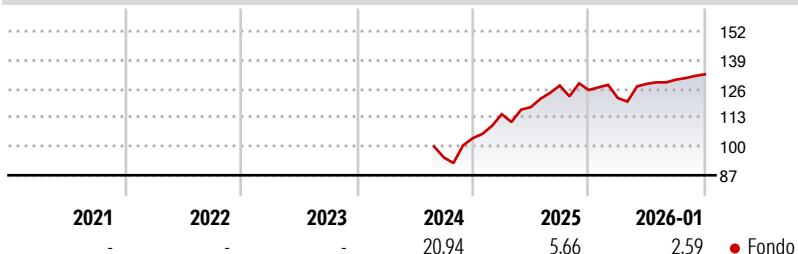
## Morningstar Rating™

Senza rating

### Obiettivo d'Investimento Dichiarato

The Portfolio aims to provide income combined with capital growth over the long term (at least 5 years). The Portfolio aims to provide long-term capital growth by investing primarily in sustainable investments, considered for this Portfolio to be shares of companies that derive, or are on a credible short to medium-term pathway to derive, a significant amount of net revenue (50% or more) from activities that can be directly linked to one or more of the UN Sustainable Development Goals ("SDGs"). The Portfolio invests in shares of companies which may be located anywhere in the world, be of any size and from any industry or economic sector, subject to the Investment Manager's sustainable investment criteria.

### Rendimenti



### Misure di Rischio

3Y Alpha	-	3Y Sharpe Ratio	-
3Y Beta	-	3Y Std Dev	-
3Y R-Squared	-	3Y Risk	-
3Y Info Ratio	-	5Y Risk	-
3Y Tracking Error	-	10Y Risk	-

### Rend. Cumulati %

Periodo	Rend. Cumulati %
3-Mesi	5,00
6-Mesi	8,69
1-Anno	8,46
3-Anni Ann.ti	-
5-Anni Ann.ti	-
10-Anni Ann.ti	-

Rendimenti aggiornati al 02/02/2026

### Fondo

### Rendimenti Trimestrali %

	Q1	Q2	Q3	Q4
2026	-	-	-	-
2025	-2,85	5,24	1,47	1,86
2024	10,43	2,80	8,26	-1,58
2023	-	-	-	9,10
2022	-	-	-	-

### Portafoglio 31/12/2025



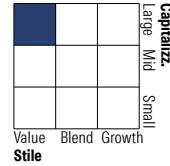
### Asset Allocation %

- Azioni
- Obbligazioni
- Liquidità
- Altro

### Netta

94,46

### Style Box Azionaria



### Mkt Cap %

Giant	37,23
Large	32,99
Medium	28,70
Small	1,08
Micro	0,00

### Fondo

### Rendimenti

### Trimestrali %

Periodo	Q1	Q2	Q3	Q4
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2026	-	-	-	-
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2025	-2,85	5,24	1,47	1,86
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2024	10,43	2,80	8,26	-1,58
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2023	-	-	-	9,10
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2022	-	-	-	-
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2021	-	-	-	-
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2020	-	-	-	-
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2019	-	-	-	-
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2018	-	-	-	-
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2017	-	-	-	-
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2016	-	-	-	-
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2015	-	-	-	-
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2014	-	-	-	-
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2013	-	-	-	-
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2012	-	-	-	-
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2011	-	-	-	-
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2010	-	-	-	-
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2009	-	-	-	-
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2008	-	-	-	-
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2007	-	-	-	-
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2006	-	-	-	-
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2005	-	-	-	-
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2004	-	-	-	-
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2003	-	-	-	-
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2002	-	-	-	-
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2001	-	-	-	-
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2000	-	-	-	-
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1999	-	-	-	-
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1998	-	-	-	-
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1997	-	-	-	-
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1996	-	-	-	-
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1995	-	-	-	-
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1994	-	-	-	-
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1993	-	-	-	-
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1992	-	-	-	-
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1991	-	-	-	-
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1990	-	-	-	-
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1989	-	-	-	-
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1988	-	-	-	-
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1987	-	-	-	-
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1986	-	-	-	-
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1985	-	-	-	-
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1984	-	-	-	-
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1983	-	-	-	-
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1982	-	-	-	-
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1981	-	-	-	-
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1980	-	-	-	-
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1979	-	-	-	-
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1978	-	-	-	-
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1977	-	-	-	-
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1976	-	-	-	-
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1975	-	-	-	-
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1974	-	-	-	-
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1973	-	-	-	-
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1972	-	-	-	-
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1971	-	-	-	-
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1970	-	-	-	-
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1969	-	-	-	-
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1968	-	-	-	-
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1967	-	-	-	-
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1966	-	-	-	-
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1965	-	-	-	-
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1964	-	-	-	-
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1963	-	-	-	-
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1962	-	-	-	-
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1961	-	-	-	-
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1960	-	-	-	-
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1959	-	-	-	-
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1958	-	-	-	-
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1957	-	-	-	-
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1956	-	-	-	-
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1955	-	-	-	-
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1954	-	-	-	-
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1953	-	-	-	-
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1952	-	-	-	-
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1951	-	-	-	-
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1950	-	-	-	-
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1949	-	-	-	-
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1948	-	-	-	-
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1947	-	-	-	-
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1946	-	-	-	-
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1945	-	-	-	-
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1944	-	-	-	-
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1943	-	-	-	-
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1942	-	-	-	-
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1941	-	-	-	-
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1940	-	-	-	-
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1939	-	-	-	-
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1938	-	-	-	-
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1937	-	-	-	-
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1936	-	-	-	-
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1935	-	-	-	-
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1934	-	-	-	-
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1933</td
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## CT (Lux) Sustainable Global Equity Enhanced Income XR Inc Portfolio Hedged GBP

Nome del Gestore

Data Inizio Gestione

NAV (02/02/2026)

GBP 13,28

Patrimonio Netto (Mln)

2.058,02 USD

(31/12/2025)