

Eurizon Orizzonte Protetto 5 anni Ed 1 2025

Categoria Morningstar™

Fondi a Capitale Protetto

Benchmark Morningstar

Not Categorized

Usato nel Report

Benchmark Dichiarato

Not Benchmarked

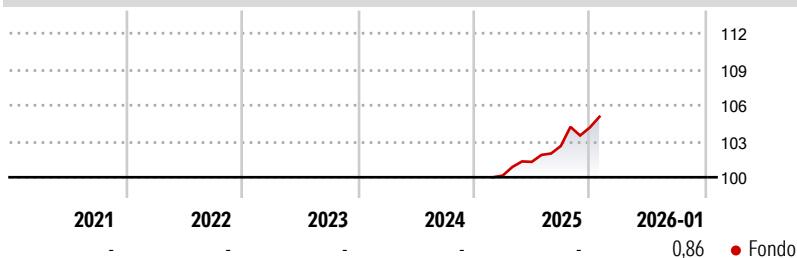
Morningstar Rating™

Senza rating

Obiettivo d'Investimento Dichiarato

Il Fondo investe strumenti finanziari di natura azionaria, obbligazionaria e/o monetaria. Gli investimenti in strumenti finanziari di natura azionaria non possono comunque superare il 60% delle attività. Investimento in strumenti finanziari di natura obbligazionaria/monetaria di emittenti diversi da quelli italiani aventi rating inferiore ad investment grade o privi di rating (e dunque esposti significativamente al rischio di credito) fino al 25% delle attività. Non è previsto alcun limite con riguardo al merito di credito degli emittenti italiani. Con riferimento alla componente obbligazionaria, gli investimenti sono effettuati prevalentemente in titoli governativi italiani. Investimento in strumenti finanziari di natura...

Rendimenti



Misure di Rischio

3Y Alpha	-	3Y Sharpe Ratio	-
3Y Beta	-	3Y Std Dev	-
3Y R-Squared	-	3Y Risk	-
3Y Info Ratio	-	5Y Risk	-
3Y Tracking Error	-	10Y Risk	-

Rend. Cumulati %

	Fondo
3-Mesi	1,50
6-Mesi	3,74
1-Anno	-
3-Anni Ann.ti	-
5-Anni Ann.ti	-
10-Anni Ann.ti	-

Rendimenti aggiornati al 10/02/2026

Rendimenti Trimestrali %

	Q1	Q2	Q3	Q4
2026	-	-	-	-
2025	-	1,14	1,30	1,50
2024	-	-	-	-
2023	-	-	-	-
2022	-	-	-	-

Portafoglio 31/12/2025



Asset Allocation %

- Azioni
- Obbligazioni
- Liquidità
- Altro

Netta

15,14
102,02
-17,15
0,00

Fixed Income Style

Box™	Duration Effettiva	Fondo
Box	Maturity effettiva	-
Box	Qualità Credito Media	-
Box	Basso	-

Qualità Credito
Alto
Medio
Basso
Sensibilità ai Tassi
Bassa
Medio
Alta

Rendimenti

Trimestrali %

Periodo	Q1	Q2	Q3	Q4
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2026	-	-	-	-
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2025	-	1,14	1,30	1,50
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2024	-	-	-	-
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2023	-	-	-	-
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2022	-	-	-	-
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2021	-	-	-	-
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2020	-	-	-	-
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2019	-	-	-	-
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2018	-	-	-	-
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2017	-	-	-	-
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2016	-	-	-	-
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2015	-	-	-	-
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2014	-	-	-	-
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2013	-	-	-	-
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2012	-	-	-	-
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2011	-	-	-	-
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2010	-	-	-	-
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2009	-	-	-	-
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2008	-	-	-	-
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2007	-	-	-	-
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2006	-	-	-	-
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2005	-	-	-	-
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2004	-	-	-	-
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2003	-	-	-	-
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2002	-	-	-	-
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2001	-	-	-	-
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2000	-	-	-	-
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1999	-	-	-	-
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1998	-	-	-	-
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1997	-	-	-	-
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1996	-	-	-	-
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1995	-	-	-	-
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1994	-	-	-	-
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1993	-	-	-	-
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1992	-	-	-	-
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1991	-	-	-	-
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1990	-	-	-	-
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1989	-	-	-	-
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1988	-	-	-	-
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1987	-	-	-	-
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1986	-	-	-	-
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1985	-	-	-	-
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1984	-	-	-	-
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1983	-	-	-	-
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1982	-	-	-	-
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1981	-	-	-	-
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1980	-	-	-	-
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1979	-	-	-	-
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1978	-	-	-	-
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1977	-	-	-	-
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1976	-	-	-	-
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1975	-	-	-	-
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1974	-	-	-	-
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1973	-	-	-	-
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1972	-	-	-	-
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1971	-	-	-	-
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1970	-	-	-	-
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1969	-	-	-	-
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1968	-	-	-	-
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1967	-	-	-	-
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1966	-	-	-	-
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1965	-	-	-	-
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1964	-	-	-	-
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1963	-	-	-	-
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1962	-	-	-	-
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1961	-	-	-	-
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1960	-	-	-	-
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1959	-	-	-	-
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1958	-	-	-	-
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1957	-	-	-	-
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1956	-	-	-	-
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1955	-	-	-	-
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1954	-	-	-	-
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1953	-	-	-	-
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1952	-	-	-	-
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1951	-	-	-	-
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1950	-	-	-	-
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1949	-	-	-	-
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1948	-	-	-	-
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1947	-	-	-	-
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1946	-	-	-	-
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1945	-	-	-	-
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1944	-	-	-	-
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1943	-	-	-	-
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1942	-	-	-	-
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1941	-	-	-	-
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1940	-	-	-	-
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1939	-	-	-	-
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1938	-	-	-	-
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1937	-	-	-	-
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1936	-	-	-	-
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1935	-	-	-	-
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1934	-	-	-	-
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1933	-	-	-	-
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1932	-	-	-	-
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1931	-	-	-	-
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1930	-	-	-	-
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1929	-	-	-	-
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1928	-	-	-	-
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1927	-	-	-	-
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1926	-	-	-	-
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1925	-	-	-	-
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1924	-	-	-	-
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1923	-	-	-	-
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1922	-	-	-	-
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Eurizon Orizzonte Protetto 5 anni Ed 1 2025

Patrimonio Netto (Mln)

755,62 EUR

(31/12/2025)