

# JPMorgan Funds - Global Sustainable Equity A (acc) - USD

## Categoria Morningstar™

Azionari Internazionali Large Cap Blend  
Morningstar Global Target Market  
Exposure NR USD  
Usato nel Report

## Benchmark Morningstar

Benchmark Dichiarato  
MSCI ACWI NR EUR

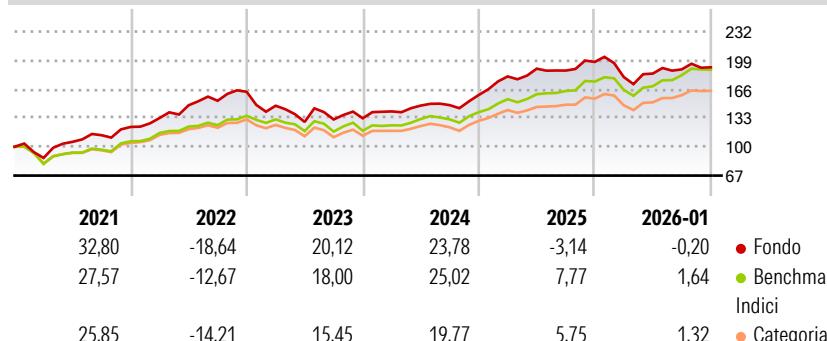
## Morningstar Rating™

★★★

### Obiettivo d'Investimento Dichiarato

Mira ad offrire la crescita a lungo termine del capitale investendo soprattutto nelle piccole aziende a livello mondiale.

### Rendimenti



### Misure di Rischio

|                   | 3Y Alpha | -3,02      | 3Y Sharpe Ratio | 0,74 |
|-------------------|----------|------------|-----------------|------|
| 3Y Beta           | 0,92     | 3Y Std Dev | 10,88           |      |
| 3Y R-Squared      | 87,27    | 3Y Risk    | -Med            |      |
| 3Y Info Ratio     | -1,19    | 5Y Risk    | +Med            |      |
| 3Y Tracking Error | 3,89     | 10Y Risk   | +Med            |      |

Basati su Morningstar Global Target Market Exposure NR USD (dove applicabile)

### Rend. Cumulati %

|         | 3-Mesi | 6-Mesi | 1-Anno | 3-Anni Ann.ti | 5-Anni Ann.ti | 10-Anni Ann.ti |
|---------|--------|--------|--------|---------------|---------------|----------------|
| 2021    | -1,65  | 1,80   | 1,26   |               |               |                |
| 2022    | 4,29   | 12,06  | 8,15   |               |               |                |
| 2023    | -5,44  | 7,38   | 3,38   |               |               |                |
| 2024    | 10,60  | 15,19  | 11,95  |               |               |                |
| 2025    | 8,53   | 11,76  | 9,37   |               |               |                |
| 2026-01 | 12,16  | 12,00  | 9,41   |               |               |                |

Rendimenti aggiornati al 02/02/2026

### Fondo

### Bmk

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### Rendimenti Trimestrali %

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## JPMorgan Funds - Global Sustainable Equity A (acc) - USD

|                        |            |
|------------------------|------------|
| Data Inizio Gestione   | 25/02/2022 |
| NAV (02/02/2026)       | USD 39,56  |
| Patrimonio Netto (Mln) | 414,04 USD |
| (31/12/2025)           |            |